

GRIP Training Institute Planned Giving Program

Leave a Legacy of Healing, Justice and Transformation

Planned Giving and GRIP's Legacy Circle

Planned giving is a powerful way to support our mission of transforming lives through restorative justice. It allows you to make a lasting impact that extends beyond your lifetime, ensuring our healing and accountability programs continue to thrive and benefit future generations. By including GRIP Training Institute in your estate plans, you are ensuring that our work continues long after your lifetime–transforming the lives of incarcerated people, uplifting their families and helping entire communities break cycles of violence through healing and emotional intelligence.

By including GRIP in your plans, you will also become a member of our Legacy Circle. As a Legacy Circle member, you will receive recognition in our annual reports and invitations to exclusive opportunities, allowing you to stay connected to the impact of your gift. Your legacy can be a bold act of hope—a testament to your belief in the power of restorative justice to create a more just and equitable world.

Benefits for You

- 1. **Leave a Legacy**: Your planned gift ensures that your values and commitment to restorative justice continue to make a difference long after you are with us.
- 2. **Tax Advantages**: Many planned gifts offer significant tax benefits, including income tax deductions and reduced estate taxes.
- 3. **Flexibility**: You can tailor your planned gift to fit your financial situation, ensuring that both your philanthropic and personal goals are met.

Types of Planned Gifts

As a 501(c)(3) nonprofit organization, GRIP can accept various types of planned gifts, including:

- 1. **Bequests**: Designate GRIP as a beneficiary in your will or living trust. This can be a specific amount, a percentage of your estate, or what remains after other bequests.
- 2. **Charitable Remainder Trusts**: Place assets in a trust that provides you with income for life or a set period, after which the remaining assets go to GRIP.
- 3. **Charitable Lead Trusts**: Transfer assets to a trust that provides GRIP with income for a set period, after which the remaining assets revert to your beneficiaries.
- 4. Life Insurance Policies: Name GRIP as a beneficiary of your life insurance policy. You can also transfer ownership of a policy to GRIP.
- 5. **Retirement Plan Assets**: Designate GRIP as a beneficiary of your retirement accounts (IRA, 401(k), etc.). This can be a tax-efficient way to support our work.
- 6. **Donor Advised Funds (DAFs):** Recommend a grant or name GRIP as a successor beneficiary of your DAF to continue your charitable legacy.

Get Started Today

To learn more, contact Allen Johnson, Senior Advisor, Growth & Partnerships (<u>allen@insight-out.org</u> or 909.498.6024). Allen would be honored to speak with you and/or your advisors to make a plan that meets both your philanthropic and financial goals – and advance healing, accountability and justice.

Thank you for believing in the power of healing, justice and transformation.

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